The setup steps, and why we ask

After you sign up, nine short steps get your company ready: trade, services, area, hours, your HQ number, calls, quiet hours, texting and Google.

Steps

1. Open Configure, then Setting up, or press the card on your home screen.
2. Work through each step and press Save. Orsa looks at each answer and says whether it is thorough, good or incomplete, and why.
3. Skip a step if you need to. Everything you saved is kept, so you can come back any time.
4. When Orsa says something is missing, fix it there or come back to it later.

Good to know

Your trade picks a starter list of services. Your area decides which customers you serve. Your hours decide which times customers are offered.

Quiet hours have no default. You choose no quiet hours, or the hours when nothing is texted.

The texting step collects what the phone carriers need to approve your texting. Orsa can draft the three hardest answers for you to edit.