Deposits

Ask for a deposit when a customer accepts a Quote: a fixed amount or a percentage.

Steps

1. Open Prices and find A deposit when a quote is accepted.
2. Choose none, a fixed amount, or a percentage.
3. Save. Quotes sent from now on ask for it.

Good to know

The customer pays the deposit by card when they accept. Paying a deposit does not book the visit: a technician still has to take the job.